

Corporate Briefing Presentation – 2025

Indus Dyeing & Manufacturing Company Limited



Vision & Mission

Vision

To be leading and diversified company, offering a wide range of quality products and services

Mission

We aim to provide superior products, Financial security, performance and service quality that fully meet the needs of our customers and to maintain the financial strength of the company



About the Company

Indus Dyeing & Manufacturing Company Limited (The Company) was incorporated in Pakistan as an public limited company on 23rd July 1957 under the Companies Ordinance, 1984 (The Ordinance) [Now Companies Act, 2017] and its shares are quoted on Pakistan Stock Exchange Limited (PSX).

The Company is principally engaged in trade, manufacturing and sale of yarn.

Being a responsible corporate citizen, the Company ensures full compliance with all applicable statutory requirements.



Company Profile

Board of Directors

1. Mr. Naveed Ahmed (Chairman)
2. Mian Shahzad Ahmed (CEO)
3. Mian Imran Ahmed
4. Mr. Kashif Riaz
5. Mr. Irfan Ahmed
6. Mr. Sheikh Shafqat Masood
7. Mrs. Fadia Kashif
8. Mr. Faisal Hanif
9. Mr. Aamir Amin (NIT Nominee)
10. Ms. Azra Yaqub Vawda

Audit Committee

1. Mr. Faisal Hanif
2. Mr. Irfan Ahmed
3. Mr. Sheikh Shafqat Masood

HR & Remuneration Committee

1. Mr. Faisal Hanif
2. Mrs. Fadia Kashif
3. Mr. Sheikh Shafqat Masood

Chief Financial Officer

Mr. Yasir Anwar

Chief Internal Auditor

Mr. Yaseen Hamidia

Company Secretary

Mr. Ahmed Faheem Niazi



Unit Locations

Registered Office:

Office # 508, 5th Floor, Beaumont Plaza,
Civil Lines Quarters, Karachi.

Website:

<http://www.indus-group.com>

Factory Location:

1. P1 & P5 S.I.T.E.,
Hyderabad, Sindh.

2. Plot No. 3 & 7, Sector-25
Korangi Industrial Area, Karachi.

3. Muzaffargarh, Bagga Sher,
District Multan.

4. Indus Lyallpur Limited

38th Kilometer, Shaikhpura Road,
District Faisalabad.

5. Indus Home Limited

2.5 Kilometer, Off Manga Raiwind Road,
Manga Mandi, Lahore

6. Indus Wind Energy Limited

Deh Kohistan 7/3 & 7/4,
Tapo Jangshahi,
Taluka & District Thatta.

Symbol:

IDYM

Auditor:

Yousuf Adil,
Chartered Accountants

Share Registrar:

M/s. Jwaffs Registrar
Services (Pvt) Ltd

Office # 20, 5th Floor, Arkay
Square Extension, New Chali,
Karachi.



Indus Dyeing & Manufacturing Company Limited

Yarn

Yarn spinning is our core business. We make many kinds of rings-spun yarns & open end yarns some of which are listed below:-

- *Regular carded and combed yarns*
- *Siro (Chains) Yarns*
- *Open End*
- *Core-spun yarns*
- *Slub*
- *Contamination – free*
- *Zero twist*
- *Bamboo/cotton blends*
- *Compact*
- *Twisted knotless yarns (up to 3-ply)*
- *Siro Slub*
- *Organic Yarns*

Financial Highlights - June 30, 2025

- *Balance Sheet*
- *Profit or Loss Statement*
- *Comprehensive Income Statement*
- *Comparative Statement of Operating Results*
- *Key Financial Ratios*
- *Rating Report*
- *Sales Performance*
- *Gross Profit for Six Years*
- *Annual Share Price Performance*
- *Income Statement (Snapshot)*



Balance Sheet

As at June 30, 2025

ASSETS

Non-current assets

Property, plant and equipment
Intangibles
Long-term investments
Long-term deposits
Deferred taxation

Current assets

Stores, spares and loose tools
Stock-in-trade
Trade debts
Loans and advances
Trade deposits and short term prepayments
Other receivables
Other financial assets
Tax refundable
Cash and bank balances

TOTAL ASSETS

2025

2024

----- (Rupees in '000) -----

12,510,298

12,952,745

1,709

2,441

6,399,992

6,399,992

6,890

6,890

786,763

276,951

19,705,652

19,639,019

926,840

851,486

13,040,698

11,164,028

13,097,955

10,528,715

418,346

164,264

165,746

53,388

915,861

279,040

620,376

32,096

181,207

983,604

87,183

164,781

29,454,212

24,221,402

49,159,864

43,860,421

Balance Sheet

As at June 30, 2025

EQUITY AND LIABILITIES

Share capital and reserves

Authorized share capital
100,000,000 ordinary shares of Rs.10 each

Issued, subscribed and paid up capital
Reserves

Non-current liabilities

Long-term financing
Deferred liabilities

Current liabilities

Current portion of long term financing
Current portion of deferred liabilities
Lease liabilities
Trade and other payables
Contract liabilities
Unclaimed dividend
Interest / mark-up payable
Short-term borrowings

TOTAL EQUITY AND LIABILITIES

2025
----- (Rupees in '000) -----
2024

1,000,000	1,000,000
542,211	542,211
23,772,324	23,306,965
24,314,535	23,849,176
4,560,262	5,524,710
583,930	570,607
5,144,192	6,095,317
1,041,978	886,761
1,031,386	1,002,582
-	24,625
3,900,307	3,495,586
88,303	97,562
2,370	2,383
396,099	351,854
13,240,694	8,054,575
19,701,137	13,915,928
49,159,864	43,860,421

Profit or Loss Statement

For the year ended June 30, 2025

	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
Revenue from contract with customers	66,236,197	67,707,784
Cost of goods sold	(62,625,354)	(63,630,952)
Gross profit	3,610,843	4,076,832
Other income	486,881	168,235
Distribution cost	(615,474)	(695,856)
Administrative expenses	(979,335)	(494,779)
Provision against expected credit loss	(23,962)	-
Other operating expenses	(114,376)	(51,778)
Finance cost	(1,699,167)	(2,563,516)
	(3,432,314)	(3,805,929)
Profit before levies and taxation	665,410	439,138
Levies	(775,230)	(855,535)
Loss before taxation	(109,820)	(416,397)
Taxation	585,150	489,392
Profit for the year	475,330	72,995
	----- (Rupees) -----	----- (Rupees) -----
Earnings per share - basic and diluted	8.77	1.35

Comprehensive Income Statement

For the year ended June 30, 2025

Indus Dyeing & Manufacturing Company Limited
Unconsolidated Statement of Comprehensive Income
For the year ended June 30, 2025

	2025	2024
	----- (Rupees in '000) -----	
Profit for the year	475,330	72,995
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Remeasurement of defined benefit liability	(14,043)	(61,167)
Less: tax thereon	4,072	5,144
	(9,971)	(56,023)
Total comprehensive income for the year	465,359	16,972

Comparative Statement of Operating Results

----- Rupees in "ooo" -----

Operating Data

Turn over

Less : Commission

Sales (Net)

Gross Profit

Profit Before Tax

Profit After Tax

2020	2021	2022	2023	2024	2025
27,342,812	33,337,610	49,913,263	49,730,688	688,181,724	66,706,232
(241,507)	(272,251)	(452,147)	(412,149)	(473,940)	(470,035)
27,101,305	33,065,359	49,461,116	49,318,539	67,707,784	66,236,197
2,210,426	4,955,614	10,360,461	3,679,328	4,076,832	3,610,843
1,189,053	3,834,554	8,164,629	1,188,976	439,138	665,410
901,929	3,212,295	7,687,322	707,952	72,995	475,330

Production Data

Gross Assets

Return on Equity

Current Assets

Shareholders Equity

Long Term Debts

Current Liabilities

22,224,224	26,496,314	38,358,374	45,461,504	43,860,421	49,159,864
7.03 %	20.26 %	33.05 %	2.97 %	0.31 %	1.95%
11,674,462	13,331,374	22,026,240	26,274,353	24,221,402	29,454,212
12,830,965	15,853,051	23,261,639	23,832,204	23,849,176	24,314,535
3,470,559	4,360,130	5,490,477	6,878,150	6,076,354	5,144,192
5,922,700	6,283,133	9,606,258	14,751,150	13,934,891	19,701,137

Key Financial Ratios

----- Rupees in "ooo" -----

Key Ratios

Gross Profit Ratio

Net Profit

Debt / Equity Ratio

Current Ratio

Earning Per Share (Basic and Diluted)

Dividend (Percentage)

- Cash

- Bonus

2020	2021	2022	2023	2024	2025
8.16 %	14.99 %	20.95 %	7.46 %	6.02 %	5.45%
3.33 %	9.71 %	15.54 %	1.44 %	0.11 %	0.72%
68 :32	71 : 29	70 : 30	59 : 41	63 : 37	77:23
1.97	2.08	2.08	1.78	1.73	1.50
49.90	59.24	141.78	13.06	1.35	8.77
300 % Interim	100 % Interim	50 % Interim	20 % Interim	-	-
-	200%		-	-	-

Statistics

Production (Tons)

47,285	48,452	50,701	47,878	62,644	62,740
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RATING REPORT

Indus Dyeing & Manufacturing Company Limited

REPORT DATE:

October 25, 2024

RATING ANALYSTS:

Saeb Muhammad Jafri

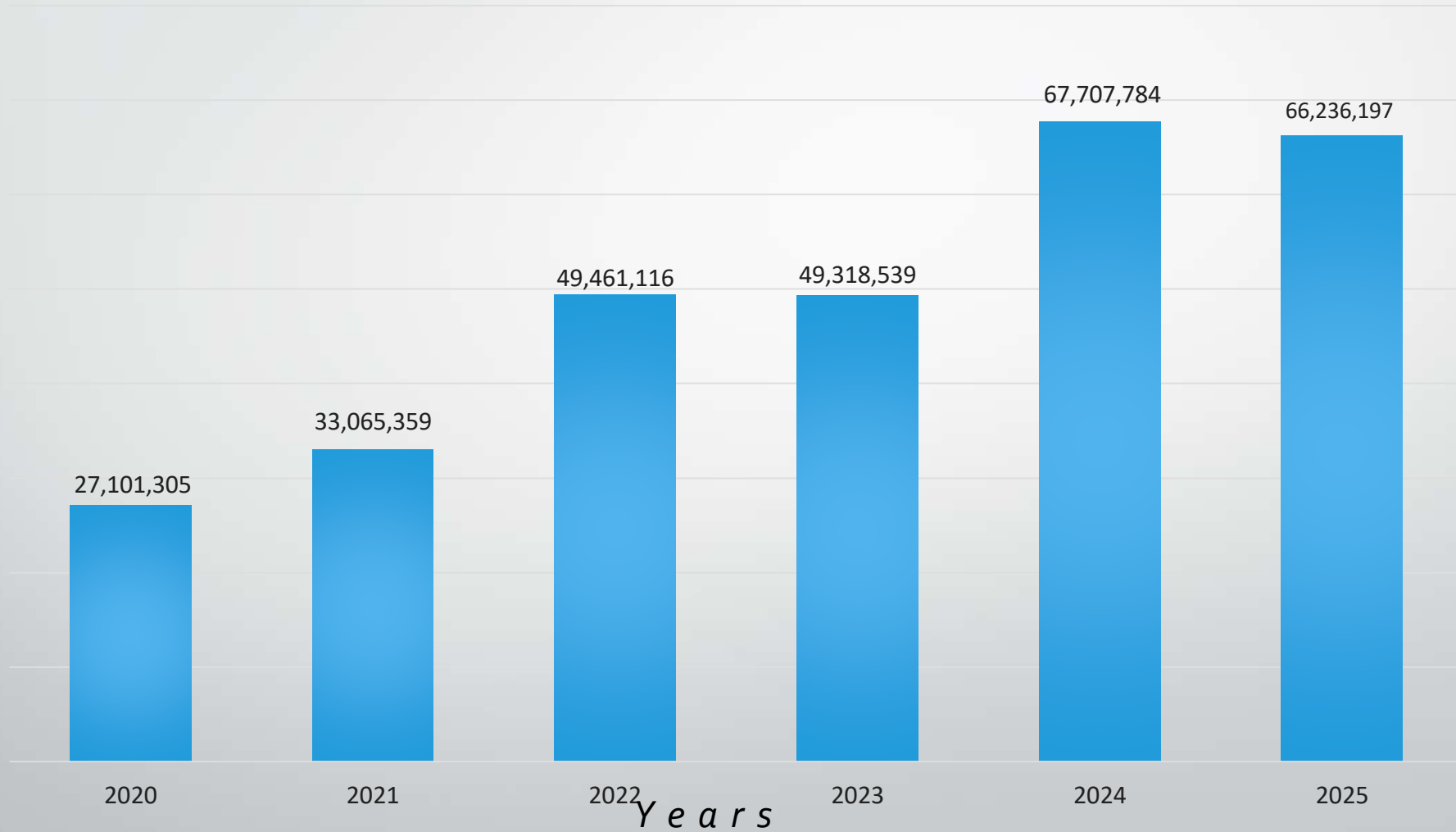
saeb.jafri@vis.com.pk

RATING DETAILS

Rating Category	Latest Rating		Previous Rating	
	Long-term	Short-term	Long-term	Short-term
Entity	A+	A-1	A+	A-1
<i>Rating Date</i>	<i>October 25, 2024</i>		<i>September 28, 2023</i>	
Rating Outlook/Watch	Stable		Stable	
Rating Action	Reaffirmed		Reaffirmed	

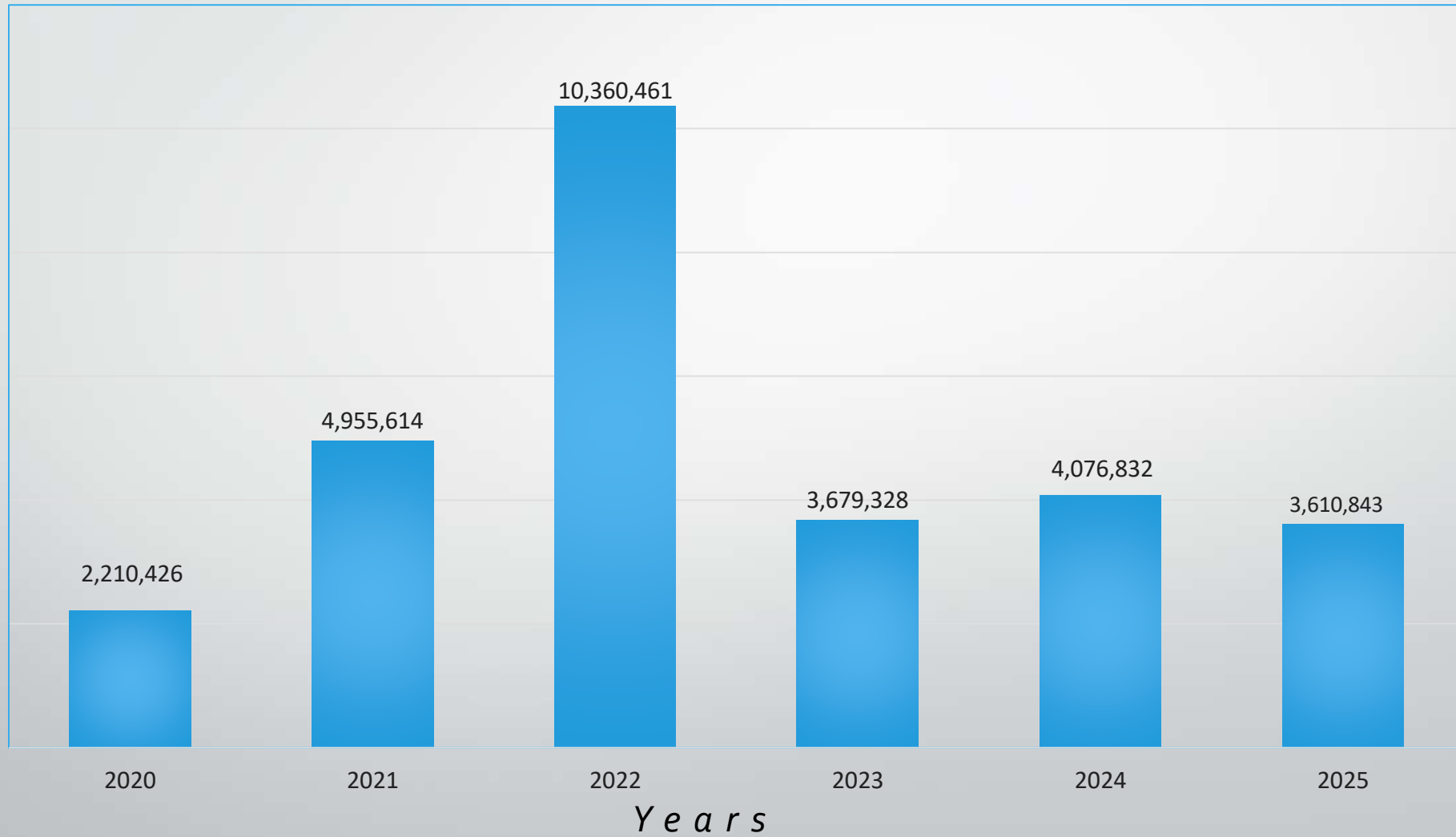
Sales (Net)

*Net Sales
Amount in (ooo)*



Gross Profit

*Gross Profit
Amount in (ooo)*



Share Price Value

July 01, 2024 to June 30, 2025



Income Statement (Snapshot)

As at June 30, 2025

Sales

Rs. 66,236,197 in 2025
(Rupees in "000")

Rs. 67,707,784 in 2024
(Rupees in "000")



Gross Profit

Rs. 3,610,843 in 2025
(Rupees in "000")

Rs. 4,076,832 in 2024
(Rupees in "000")



Operating Profit

Rs. 665,410 in 2025
(Rupees in "000")

Rs. 439,138 in 2024
(Rupees in "000")



Profit After Taxation

Rs. 475,330 in 2025
(Rupees in "000")

Rs. 72,995 in 2024
(Rupees in "000")

Indus Dyeing & Manufacturing Company Limited

Operations / Business

Future Outlook

- *Pakistan's improved credit rating (from "CCC+ to "B-") reflects stronger economic conditions, enabling stable interest and fuel costs, controlled inflation, and reduced pressure on wages and overall finance costs for the company.*
- *Escalating gas prices for captive power plants will adversely impact overall power cost*
- *The reduction in U.S. tariffs from 29% to 19% has had a positive impact on Pakistan's textile sector. Additionally, the increase in tariffs on textile exports from neighboring countries is expected to provide Pakistan with a significant competitive advantage in global markets.*
- *The removal of zero-rating on yarn imports under EFS is a positive step toward restoring competitiveness in the domestic spinning industry.*
- *Political instability and policy challenges are often unpredictable, inconsistent and full to account for all stakeholders creating barriers to sustainable growth and development.*
- *The Company will continue to rationalize cost, maximum capacity utilization, effective procurement strategy, expanding renewable energy integration and optimization of sales mix to generate maximize profitability*
- *Reduction in cotton prices & stable exchange rate, & reduction in Interest rates during the year are expected to support the reduction in production cost In future*

Indus Dyeing & Manufacturing Company Limited



Question
&
Answer



Indus Dyeing & Manufacturing Company Limited

Thank You